

Legacies

There are three different types of gifts that you can leave to Sussex Community Foundation in your will.

- Pecuniary gifts a set amount of money
- Residuary gifts a percentage, or the whole, of your estate (what's left after other specific gifts costs and tax)
- Specific gifts a specific object, asset or property

For legacies under £25,000, we would encourage you to give to the **general charitable work of the Foundation** or to one of our <u>funding priorities</u>: **Tackling Poverty, Reaching Potential, Improving Health or Acting on Climate.** These pooled funds support hundreds of charities and community groups across Sussex, with the flexibility to give at a level that suits you and your family.

If you are considering a gift of £25,000 or more, you may wish to create a **Donor Advised Legacy Fund** with us. To find out more, please get in touch.

Here are some suggested wordings to use:

Pecuniary legacy

I give to Sussex Community Foundation, 15 Western Road, Lewes, BN7 1RL, registered charity number 1113226 absolutely, the sum of £ xxxx and I direct that: -

- This sum may be directed into the general charitable work of the charity/Tackling Poverty/Reaching Potential/Improving Health or Acting on Climate Fund (delete as appropriate)
- A receipt signed by a person for the time being authorised by the Trustees of Sussex Community Foundation shall be a good and sufficient discharge to my executors

Residuary legacy

I give to Sussex Community Foundation, 15 Western Road, Lewes, BN7 1RL, registered charity number 1113226, **all** (or the size of the Foundation's share e.g. 50%) the residue of my estate absolutely and I direct that: -

- The assets comprising such residue may be directed into the General charitable work of the charity/Tackling Poverty/Reaching Potential/Improving Health or Acting on Climate Fund (delete as appropriate)
- 2. A receipt signed by a person for the time being authorised by the Trustees of Sussex Community Foundation shall be a good and sufficient discharge to my executors.

Specific legacy

I give to Sussex Community Foundation, 15 Western Road, Lewes, BN7 1RL, registered charity number 1113226, absolutely the (name of specific object/item/property) and direct that:

- 1. It may be directed into the **General charitable work of the charity/Tackling Poverty/Reaching Potential/Improving Health or Acting on Climate Fund** (delete as appropriate)
- 2. A receipt signed by a person for the time being authorised by the Trustees of Sussex Community Foundation shall be a good and sufficient discharge to my executors